

Oaktree Jumbo QM Eligibility Matrix					
Fixed Rate					
Primary Residence Purchase, Rate and Term Refinance					
Transaction Type	Units	FICO	Maximum LTV/CLTV/HCLTV	Maximum Loan Amount ¹	
Purchase or Rate and Term Refinance	1	740	89.99%	\$1,500,000	
		720	85%	\$1,500,000	
		700	80%	\$1,500,000	
		720	75%	\$2,000,000	
		720	70%	\$2,500,000	
		680	60%	\$1,000,000	
	2	700	65%	\$1,000,000	
		720	60%	\$1,500,000	
Primary Residence Cash-Out Refinance ⁴					
Transaction Type	Units	FICO	Maximum LTV/CLTV/HCLTV	Maximum Loan Amount	Maximum Cash-Out
Cash-Out Refinance	1	700	75%	\$1,000,000	\$500,000
		720	70%	\$1,500,000	\$500,000
		720	60%	\$2,000,000	\$500,000
		720	50%	\$2,500,000	\$750,000
	2	700	60%	\$1,000,000	\$500,000
Second Home Purchase, Rate and Term Refinance					
Transaction Type	Units	FICO	Maximum LTV/CLTV/HCLTV	Maximum Loan Amount	
Purchase	1	720	80%	\$1,000,000	
Purchase or Rate and Term Refinance	1	720	75%	\$1,000,000	
			70%	\$1,500,000	
			65%	\$2,000,000	
			50%	\$2,500,000	
Second Home Cash-Out Refinance ⁴					
Transaction Type	Units	FICO	Maximum LTV/CLTV/HCLTV	Maximum Loan Amount	Maximum Cash-Out
Cash-Out Refinance	1	740	60%	\$1,500,000	\$500,000
			50%	\$2,000,000	\$750,000
Investment ⁵ Purchase Rate and Term Refinance					
Transaction Type	Units	FICO	Maximum LTV/CLTV/HCLTV	Maximum Loan Amount	
Purchase	1-4	740	70%	\$1,500,000	
Rate and Term Refinance	1-4	740	70%	\$1,500,000	

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